



Developing and Implementing DTT Transition Policy



T&T National Digital Transformation Strategy 2023 — 2026 Pillars







Digital Society

Digital Economy

Digital Government





FTA TV market revenue is recovering, but still below 2017/2018 100 - 150k households currently consume FTATV content*

Pay TV subscriptions in decline

* conservative estimate based on CSO's 2011 census ~405k households in Trinidad and Tobago.

Does not include FTATV content consumed on PayTV

FTA TV has significant opportunities for growth, holds a competitive edge

Benefits of DTT Adoption





Reduced Costs

Estimated annual opex savings of **TT**\$1**m**+ Spectrum, Electricity,

Insurance, Repairs &
Maintenance



Increased Revenues

Datacasting

Additional channel opportunities

Education content delivery

Disaster Relief



Increased Quality

HD, 4K

EPG

Increased coverage

On Demand

Future-Proof



ESG

Reduced energy consumption

Safer RFR levels

Bridging the digital divide



Proposed DTT2026 Transition path



Ubiquity of ATSC 3.0 device *ecosystem* to occur from 2023 to 2026 to enable Analog Switch-off

2026 coincides with renewal of FTA broadcast concessions



DTT ecosystem

Hisense





SAMSUNG SONY

- 34 ATSC 3.0 TV models available at May 2023
 - Hisense (2), LG (5), Samsung (18), Sony (9)
- ATSC 3.0 Receivers available from July 2023

https://www.watchnextgentv.com/shop/









DTT Milestones



DTT Framework established



Notice of adoption of ATSC 3.0 published



Steering Co & Working Groups convened



The Telecommunications Act Chap. 47:31

NOTICE

Pursuant to section 45(2) of the Telecommunications Act

ADOPTION OF ADVANCED TELEVISION SYSTEMS COMMITTEE STANDARD VERSION 3.0 (ATSC 3.0) AS THE STANDARD FOR FREE-TO-AIR DIGITAL TERRESTRIAL TELEVISION (DTT) IN THE REPUBLIC OF TRINIDAD AND TOBAGO

Pursuant to section 45(2) of the Telecommunications Act Chap. 47:31, the Telecommunications Authority of Trinidad and Tobago (the Authority) hereby notifies the public of its adoption of the Advanced Television Systems Committee digital television standard version 3.0 (ATSC 3.0) as the standard for free-to-air digital terrestrial television (DTT).

The adoption of the ATSC 3.0 standard is based on a requirement of the Authority's Framework for Digital Terrestrial Television Broadcasting (DTF Framework) which underwent two rounds of consultation.

The selection of ATSC 3.0 as the DTT standard included deliberations by the DTT Technical Working Group which comprised key stakeholders in the broadcast industry. The free-to-air television broadcast industry has therefore by consensus agreed to the adoption of ATSC 3.0 as the standard for DTT.

ATSC 3.0 is an advanced DTT standard that allows content to be delivered in up to 8K resolution and is based on Internet Protocol, thus, allowing modern entertainment experiences such as interactive viewing and datacasting services.

In March 2023, the Authority will recommence work with the broadcasting industry and other stakeholders to ensure a smooth transition to ATSC 3.0 by 2026. This will include ensuring ATSC 3.0 consumer devices are available in Trinidad and Tobago.

Date: 18th January 2023.



DTT Working Groups ToRs

Steering Committee

- Approve Working Group recommendations
- Monitor execution of actions

Communications

- Develop Consumer Awareness Plan
- Manage Stakeholder Engagement

Finance

- Develop Receiver Ubiquity approach
- Recommend suitable fiscal incentives

Technical

- Develop Implementation Plan
- Develop Receiver Standards
- Finalise Signal
 Distributor model



Present FTA and possible DTT state

TV6 • 6, 18, 19

• 9, 13, 20

Parliament • 11, 26, 29

CNC₃ • 12, 14, 22

TIC (off-air) • 4, 16

TV6 + TTT + CNC₃ + Parliament + TIC

• 15, 16*

2 channels*

* Channels can be added as stations adopt 4k

14 channels



Next Steps

- Working groups meeting on the details in three key areas:
 - Communications 1st meeting held on 12th May, next on 9th June
 - Finance 1st meeting held on 10th May, next on 14th June
 - Technical 2 meetings held on 27th April and 18th May, next on 14th June
- 2nd Steering Committee scheduled for 22nd June
- Intend to engage major retailers on TVs to import by July 2023
- Determine authorisation model of SD(s)
- Embark on public education campaign



Thank You