



DTT Update and Progress

March 2024



T&T National Digital Transformation Strategy 2023 — 2026 Pillars







Digital Society

Digital Economy

Digital Government





FTA TV market revenue is recovering, but still below 2017/2018

et still 100 - 150k households currently consume FTA TV content*

Subscription TV subscribers in decline

* conservative estimate based on CSO's 2011 census ~405k households in Trinidad and Tobago, and DIS 2021 Does not include FTATV content consumed on Subscription TV

FTA TV has significant opportunities for growth, holds a competitive edge

Benefits of DTT Adoption





Reduced Costs

Estimated annual opex savings of **TT\$1m+**

Spectrum, Electricity, Insurance, Repairs & Maintenance



Increased Revenues

Datacasting

Additional channel opportunities

Education content delivery

Disaster Relief

Mobile off-load



Increased Quality

HD, 4K

EPG

Increased coverage

On Demand

Future-Proof



ESG

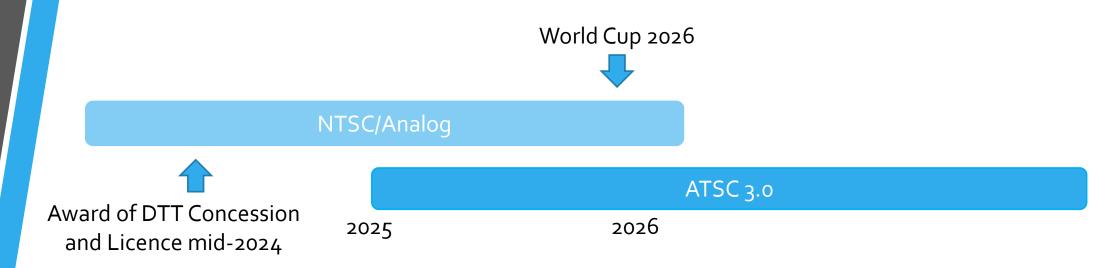
Reduced energy consumption

Safer RFR levels

Bridging the digital divide



Proposed DTT2026 Transition path



Ubiquity of ATSC 3.0 device *ecosystem* to occur from 2023 to 2026 to enable Analog Switch-off

2026 coincides with renewal of FTA broadcast concessions



DTT ecosystem

Hisense







SAMSUNG SONY

- 30+ ATSC 3.0 TV models available
 - Hisense, LG, Samsung, Sony, TCL coming in 2024
- ATSC 3.0 Receivers available at ~US\$90
- ATSC 3.0 USB receivers (dongles)







https://www.watchnextgentv.com/shop/



Consumer adoption of DTT

- No impact to existing consumers of subscription TV services
 - Consumers can choose to cut the cord and consume local channels in HD over the air
- Existing free-to-air TV consumers can reuse existing UHF antenna
 - Access better quality (HD), more services, better features, improved coverage
 - Can purchase an ATSC 3.o-capable TV when replacing existing TVs
 - Can reuse existing TVs with ATSC 3.o-capable Set Top Boxes/receivers
 - Can employ ATSC 3.0 capable USB receivers on smart devices (laptops, TVs and tablets)
- Hisense and Samsung Nextgen TVs currently available locally at retailers (Circuit Zone, PriceSmart)



Nextgen TVs available locally









DTT Working Groups Terms of Reference

Steering Committee

- Approve Working Group recommendations
- Monitor execution of actions

Public Relations

- Develop Consumer Awareness Plan
- Manage Stakeholder Engagement

Finance

- Develop Receiver Ubiquity approach
- Recommend suitable fiscal incentives

Technical

- Develop Implementation
 Plan
- Develop Receiver
 Standards
- Finalise Signal
 Distributor model



DTT Milestones



Notice of adoption of ATSC 3.0 published in Jan 2023



Updated DTT Framework published in Jan 2024



RFP for DTT Shared Signal Distributor issued



The Telecommunications Act Chap. 47:31

NOTICE

Pursuant to section 45(2) of the Telecommunications Act

ADOPTION OF ADVANCED TELEVISION SYSTEMS COMMITTEE STANDARD VERSION 3.0 (ATSC 3.0) AS THE STANDARD FOR FREE-TO-AIR DIGITAL TERRESTRIAL TELEVISION (DTT) IN THE REPUBLIC OF TRINIDAD AND TOBAGO

Pursuant to section 45(2) of the Telecommunications Act Chap. 47:31, the Telecommunications Authority of Trinidad and Tobago (the Authority) hereby notifies the public of its adoption of the Advanced Television Systems Committee digital television standard version 3.0 (ATSC 3.0) as the standard for free-to-air digital terrestrial television (DTT).

The adoption of the ATSC 3.0 standard is based on a requirement of the Authority's Framework for Digital Terrestrial Television Broadcasting (DTT Framework) which underwent two rounds of consultation.

The selection of ATSC 3.0 as the DTT standard included deliberations by the DTT Technical Working Group which comprised key stakeholders in the broadcast industry. The free-to-air television broadcast industry has therefore by consensus agreed to the adoption of ATSC 3.0 as the standard for DTT.

ATSC 3.0 is an advanced DTT standard that allows content to be delivered in up to 8K resolution and is based on Internet Protocol, thus, allowing modern entertainment experiences such as interactive viewing and datacasting services.

In March 2023, the Authority will recommence work with the broadcasting industry and other stakeholders to ensure a smooth transition to ATSC 3.0 by 2026. This will include ensuring ATSC 3.0 consumer devices are available in Trinidad and Tobago.

Date: 18th January 2023.



Implementation Update

- DTT Implementation Plan developed by Technical Working Group
- Website section developed with information on DTT transition
- Broadcasters engaged to discuss preferred Signal Transmission Approach
- Breakfast meeting held with major retailers on TVs in September 2023
- Existing FTA broadcasters to apply for own DTT network by 29th March 2024
- RFP for shared DTT signal distributor issued from January to 26th April 2024.
- Public education campaign commenced with ICT Forum on 25th January 2024.
- Demo ATSC 3.0 transmitter to be established at TTT's facilities in 2024



DTT Implementation Schedule

	2023			2024				2025				2026			
	Jun	Sep	Dec	Mar	June	Sep	Dec	Mar	June	Sep	Dec	Mar	June	Sep	Dec
Sessions with operators															
Indication of preferred model															
Preparation of RFP															
Issue RFP															
Deadline to apply for DTT concession and licence															
Select SD and award DTT licences															
Award DTT concession															
Construct DTT network(s)															
Digital Switch On															
Switch Off Analog Networks															
Public Awareness															



Support for receiver adoption

- Recommend waiving duties on ATSC 3.0 set top boxes
- Recommend reduced duties on select ATSC 3.0 TV base models (minimal size, under 5% of overall TV import base) for a defined period
- Implement measures to assist purchase of set top boxes by vulnerable groups





of Trinidad & Tobago

Thank You